

## Evolutionary Analysis

Fiona Brinkman  
Simon Fraser University,  
Greater Vancouver, BC, Canada



1

## Why care about Evolutionary Analysis?

What do

- BLAST
- Protein motif searching
- Multiple sequence alignment

Have in common?

2

## Why care about Evolutionary Analysis?

Understand the fundamentals of life

Gene discovery – inferring gene function, gene annotation, gene family identification

Origins of a genetic disease, characterization of polymorphisms

3

## Why care about Evolutionary Analysis?

Koski LB, Golding GB

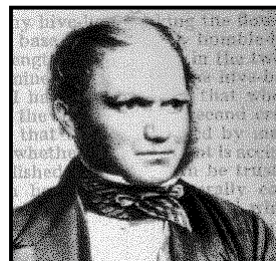
The closest BLAST hit is often not the nearest neighbor.

J Mol Evol. 2001 Jun;52(6):540-2.

4

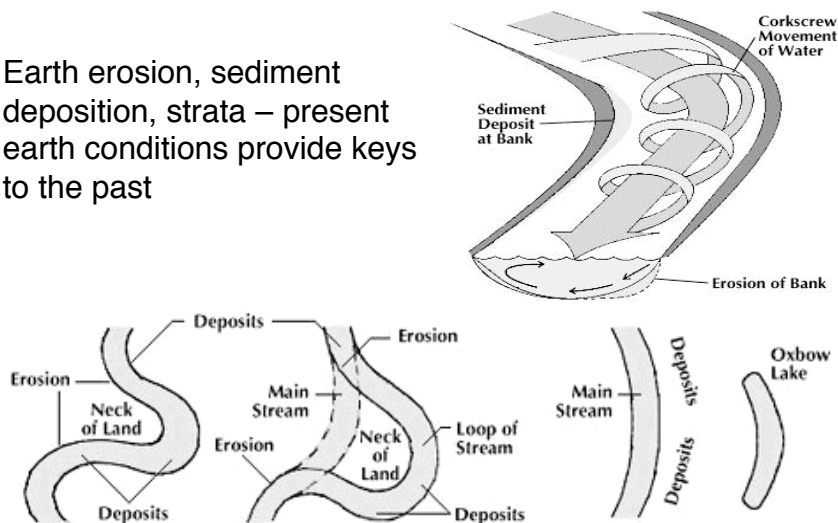
## Evolutionary Analysis: Key Concepts

- Foundation of most bioinformatic analyses: Evolutionary theory
- Unique versus non-unique characters
- Sequence alignments are important!
- Fundamentals of phylogenetics and interpreting phylogenetic trees (with cautionary notes)
- Overview of some common phylogenetic methods
- Appreciate the need for new algorithms



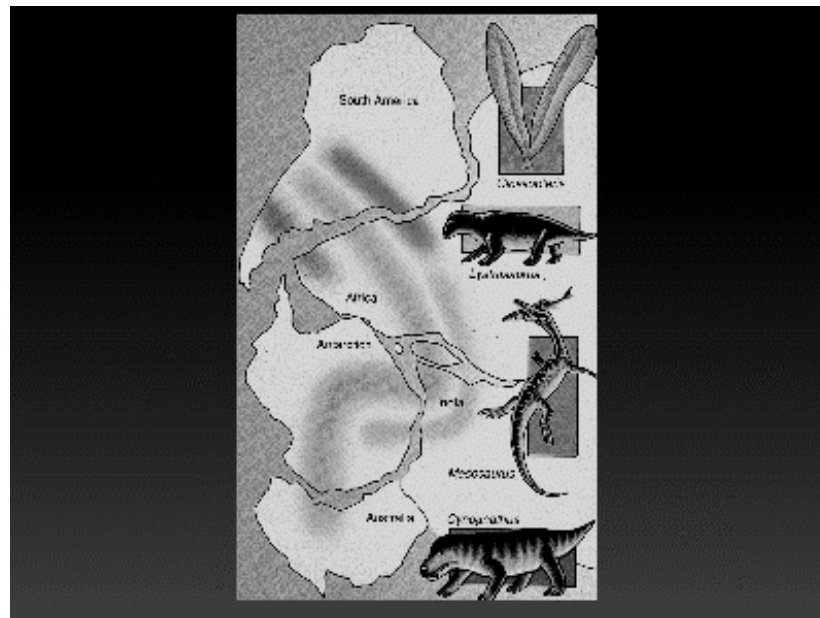
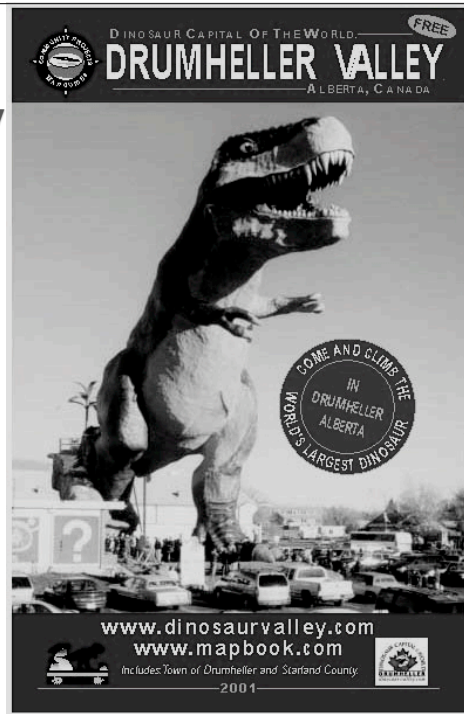
## 18th and 19th centuries: The evolution of a theory

- Earth erosion, sediment deposition, strata – present earth conditions provide keys to the past

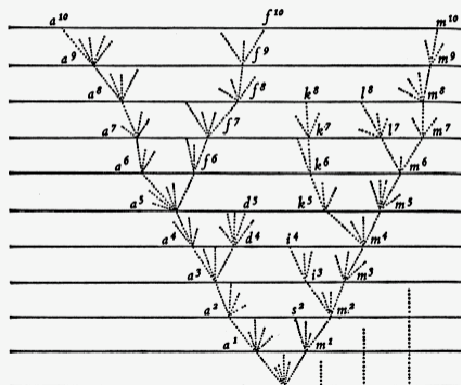


## 18th and 19th centuries: The evolution of a theory

- Discoveries of fossils accumulated
  - Remains of unknown but still living species that are elsewhere on the planet?
  - Cuvier (circa 1800): the deeper the strata, the less similar fossils were to existing species



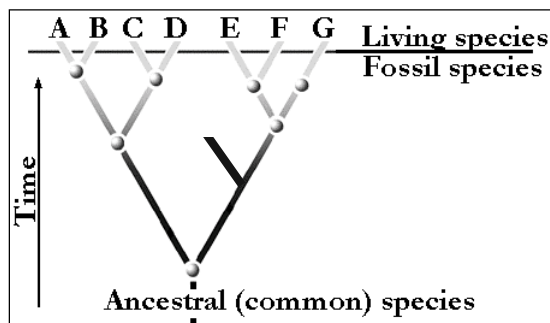
### Darwin: “Origin of the species”



9

### Part of Darwin’s Theory

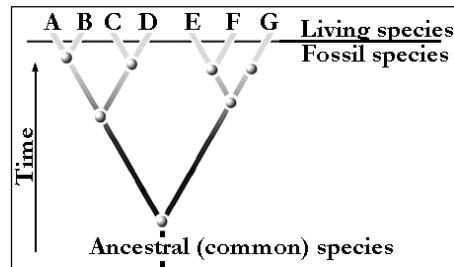
- The world is not constant, but changing
- All organisms are derived from common ancestors by a process of branching.



10

## Part of Darwin's Theory

- This explained...
  - Fossil record
  - Similarities of organisms classified together (shared traits inherited from common ancestor)
  - Similar species in the same geographic region



- Morphological character-based analysis

11

## What is evolution?

- Think – Pair – Share!
- Come up with a definition of evolution that is 6 words or less. Bonus points for 2-3 words!

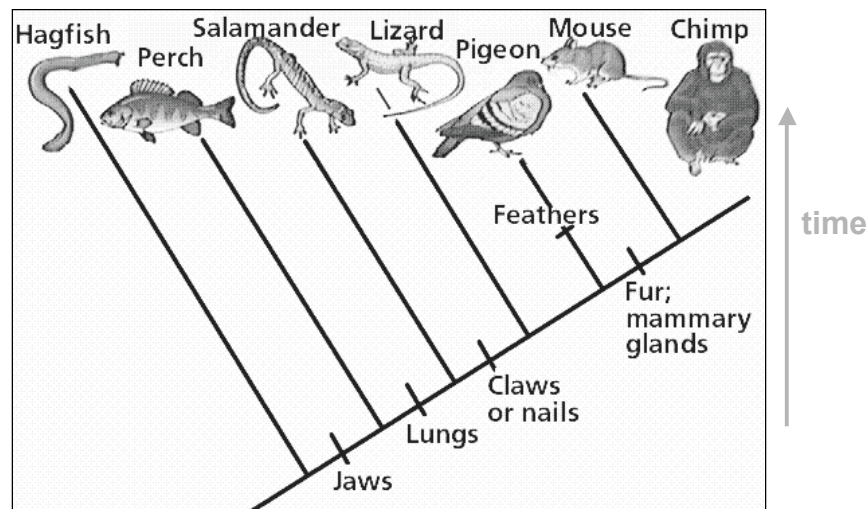
12

## Characters

- Heritable changes in features (morphology, DNA sequence etc...)
- The more similar characters you have, the more related you are
- However..... characters can be unique and non-unique

13

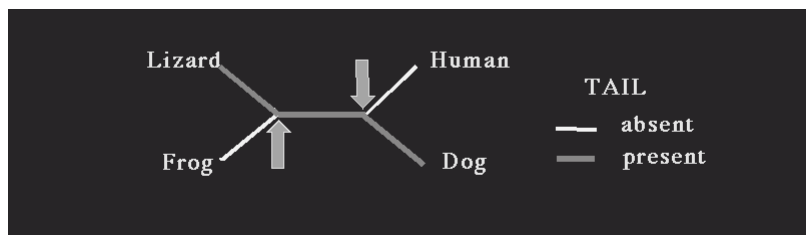
## Evolution and unique characters



14

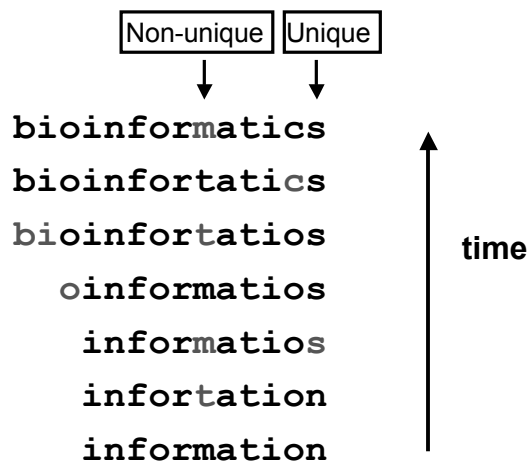
## Homoplasy: The formation of tails

- Tails evolved independently in the ancestors of frogs and humans
- Presence of a tail → no useful conclusions



15

## Unique and non-unique characters



16



## Unique and non-unique characters

Example: Sequence analysis of functionally similar transporters

*All share the same deleted sequence region, which is not found in any other transporter examined to date*

→Unique character?

→Further investigate for possible functional significance, or use for classification

17

## Unique and non-unique characters

Example: Sequence analysis of functionally similar transporters

*All have isoleucine at the third position in the sequence, however some other transporters have isoleucine there too, while some other transporters have leucine at that position*

→Non-unique.

→Changes from I → L → I are common (see BLOSUM OR PAM matrices). Not a high priority for further analysis of significance and not useful for classification.

18

## Classification according to characters – more characters can be good

	Colour	Skin	Cost
<b>Beef</b>	red	no	\$\$\$
<b>Duck</b>	red	yes	\$\$\$
<b>Pork</b>	white	no	\$\$
<b>Chicken</b>	white	yes	\$
<b>Tofu</b>	white	sometimes	\$

Chicken most similar to Tofu?

19

## Classification according to characters

	Colour	Skin	Cost	Legs
<b>Beef</b>	red	no	\$\$\$	four
<b>Duck</b>	red	yes	\$\$\$	two
<b>Pork</b>	white	no	\$\$	four
<b>Chicken</b>	white	yes	\$	two
<b>Tofu</b>	white	sometimes	\$	none

20

### Classification according to characters – increasing the number of characters

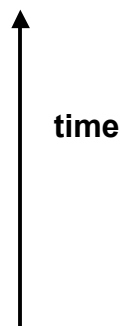
	Colour	Skin	Cost	Legs	Feathers	Hair
<b>Beef</b>	red	no	\$\$\$	four	no	yes
<b>Duck</b>	red	yes	\$\$\$	two	yes	no
<b>Pork</b>	white	no	\$\$	four	no	yes
<b>Chicken</b>	white	yes	\$	two	yes	no
<b>Tofu</b>	white	sometimes	\$	none	no	no

Chicken most similar to Duck?

21

### Evolution and characters – the importance of comparing characters with common origins (homologous)

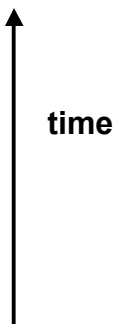
bioinformatics  
bioinformatics  
bioinformatios  
oinformatios  
informatios  
information  
information



22

## Evolution and characters

bioinformatics  
 bioinformatics  
 bioinformatics  
 --oinformatics  
 ---informatics  
 ---information  
 ---information



- Gaps represent non-homologous positions in the sequence.
- They reflect the occurrence of insertions/deletions or other rearrangements during the evolutionary process.

23

## Multiple Sequence Alignment (MSA)

```

VTISCTGSSSNIGAG-NHVRWYQQLPG
VTISCTGTSSNIGS--ITVNWYQQLPG
LRLSCSSSGFIFSS--YAMYWVRQAPG
LSLTCTVSGTSFDD--YYSTWVRQPPG
PEVTCVVVDVSHEDPQVKFNWYVDG--
ATLVCLISDFYPGA--VTVAWKADS--
AALGCLVKDYFPEP--VTVSWNSG---
VSLTCLVKGFPYPSD--IAVEWESNG--
    
```

The sole purpose of multiple sequence alignments is to place *homologous positions of homologous sequences* into the same column.

24

## Multiple sequence alignments (MSAs) and phylogenetic analysis

- First step in any phylogenetic analysis
- Phylogenetic analysis only as good as the alignment



25

## Clustal: Adding evolutionary theory to multiple sequence alignment

Thompson, J.D., Higgins, D.G. and Gibson, T.J. (1994)  
CLUSTAL W: improving the sensitivity of progressive  
multiple sequence alignment through sequence  
weighting, positions-specific gap penalties and weight  
matrix choice. *Nucleic Acids Research*, 22:4673-4680.

26

## Clustal: Incorporating Biology into Sequence Alignment Algorithms

- Matrices varied at different alignment stages according to the divergence of the sequences
- Gap penalties differ for hydrophilic regions to encourage new gaps in potential loop regions
- Gapped positions in early alignments - reduced gap penalties to encourage the opening up of new gaps at these positions

27

## MSA options...

- *ClustalW* <http://www.ebi.ac.uk/clustalw/> is a classic.
- However, newer *T-Coffee* <http://www.tcoffee.org/> often does better with more distantly related proteins.
- *Muscle* <http://www.drive5.com/muscle/> may be better than T-Coffee at aligning large number of sequences.
- New version of *MAFFT* <http://align.genome.jp/mafft/> has highest currently measured overall accuracy and speed.

See PMIDs: 18229674 17709332 17062146 16362903 15034147

28

### Standard MSA approach (first step for phylogenetic analysis)

- Be as sure as possible that the seq's included are homologous and avoid seq's with really different lengths
- Know as much as possible about the gene/protein in question before trying to create an alignment (secondary structure, domain structure...)
- Start with an automated alignment.
- If performing a fully automated procedure, consider using multiple accurate methods and compare where alignment differences occur. PMID: 17709332

29

- If you can use a semi-manual approach, examine alignment:
  - Are you confident that aligned residues/bases evolved from a common ancestor?
  - Do the domains of the proteins/predicted secondary structures, etc. appear to be aligning correctly?

→ No? May edit sequences and redo...

\_\_\_\_\_

\_\_\_\_\_ - - - - -

→ Yes? Move on!

- Note indels (insertions and deletions)
  - Possible insights into functionally important regions...

30

- Use alignment as a based for subsequent analyses (identify consensus or other pattern recognition, for PSSM, HMM construction, phylogenetic analysis, etc..)
- Consider.... removing unreliably aligned regions for phylogenetic analysis

```
ILPITSPSKEGYESGKAPDEFSSGG
ILPEH--IKDDGELGAAPHSFSTAG
VLPLD-----S--AGRPADSFSAAAG
VLPVDR-----DGQARDEYT-VG
VLPVDN-----KGEARDEYT-VG
LLPYDD-----QGRPQDDYSRAG
GIVSRSG---SNFDGEPKDSYGKVG
```

Delete?

31

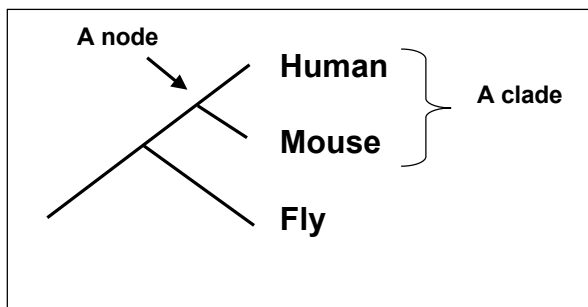
- Move on to the tree construction stage of phylogenetic analysis!



A Douglas Fir in Vancouver, BC



## A phylogenetic tree

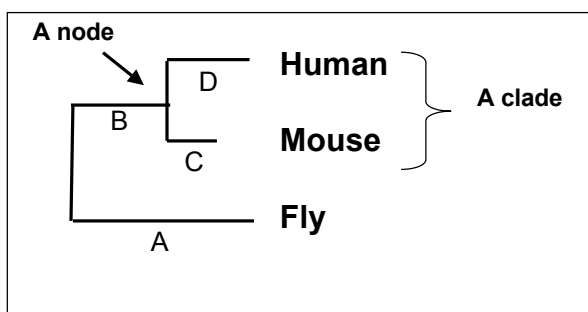


**taxon** -- Any named group of organisms – evolutionary theory not necessarily involved.

**clade** -- A monophyletic **taxon** (evolutionary theory utilized)

33

## A phylogenetic tree with branch lengths

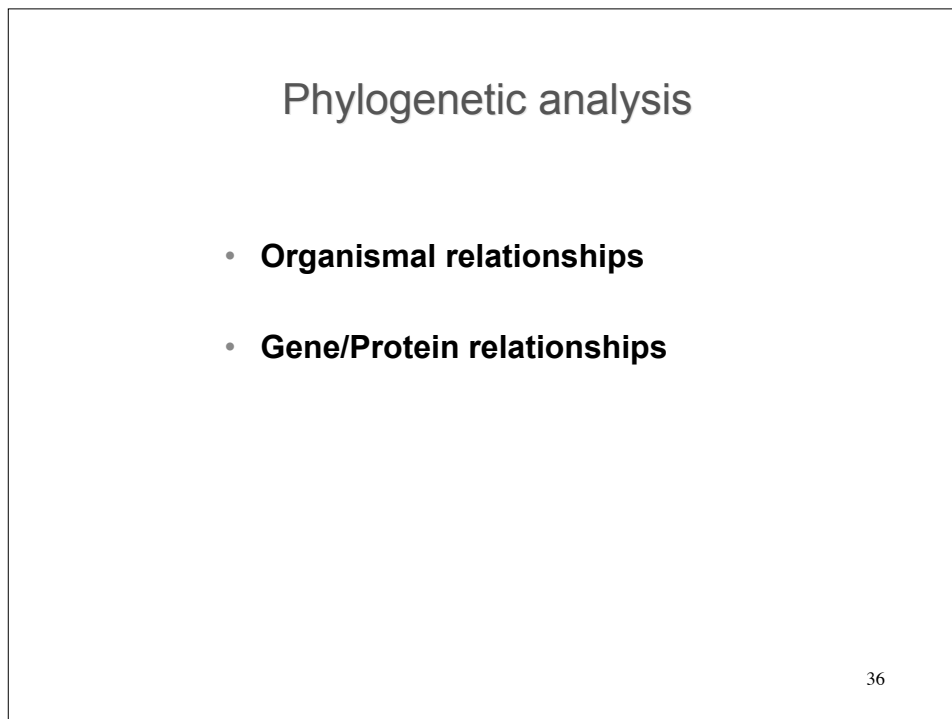
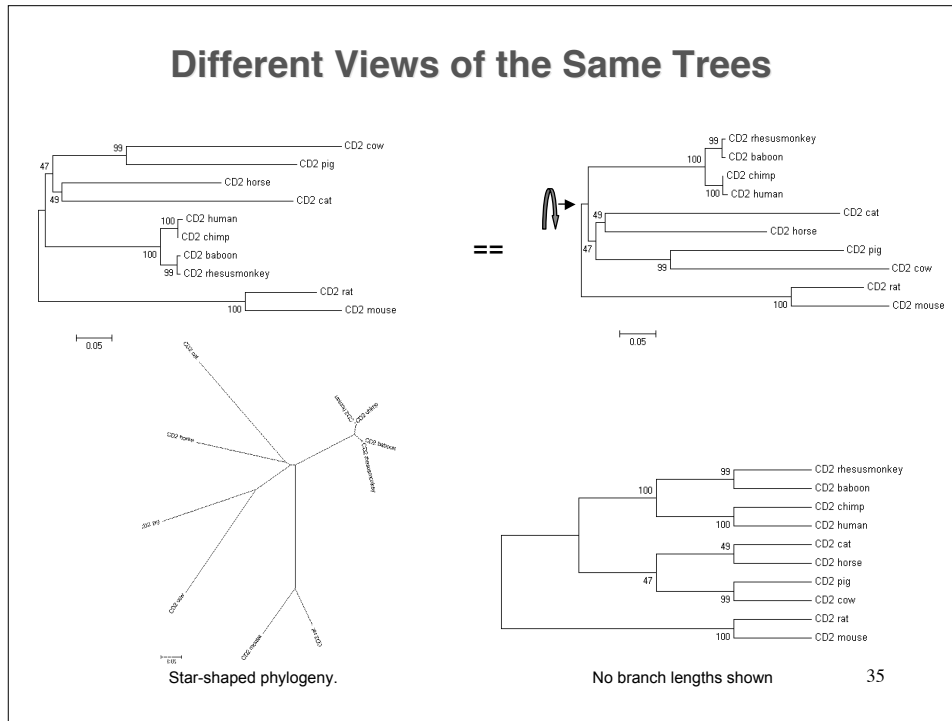


**Branch length can be significant...**

**In this case the analysis suggests that the mouse sequence/taxon is slightly more similar to fly than human is to fly**

**(i.e. sum of branches  $A+B+C$  is less than sum of  $A+B+D$ )**

34



## Improving our understanding of organismal relationships

**Better appreciation for what sequences may be suitable for analysis of different degrees of divergence**

**For the tree of life:**

**rRNA genes**



**Multiple genes**



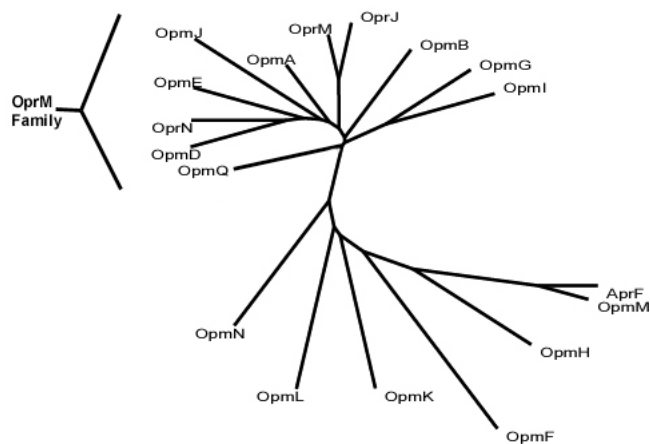
**“Whole genome” datasets of genes**



**rRNA genes and multiple suitable genes**

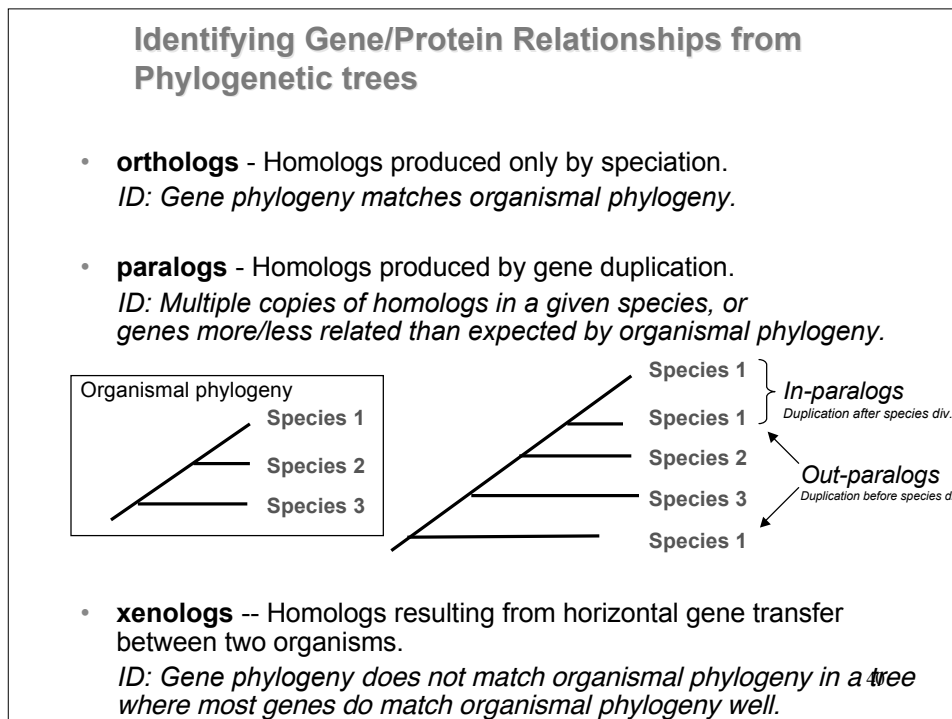
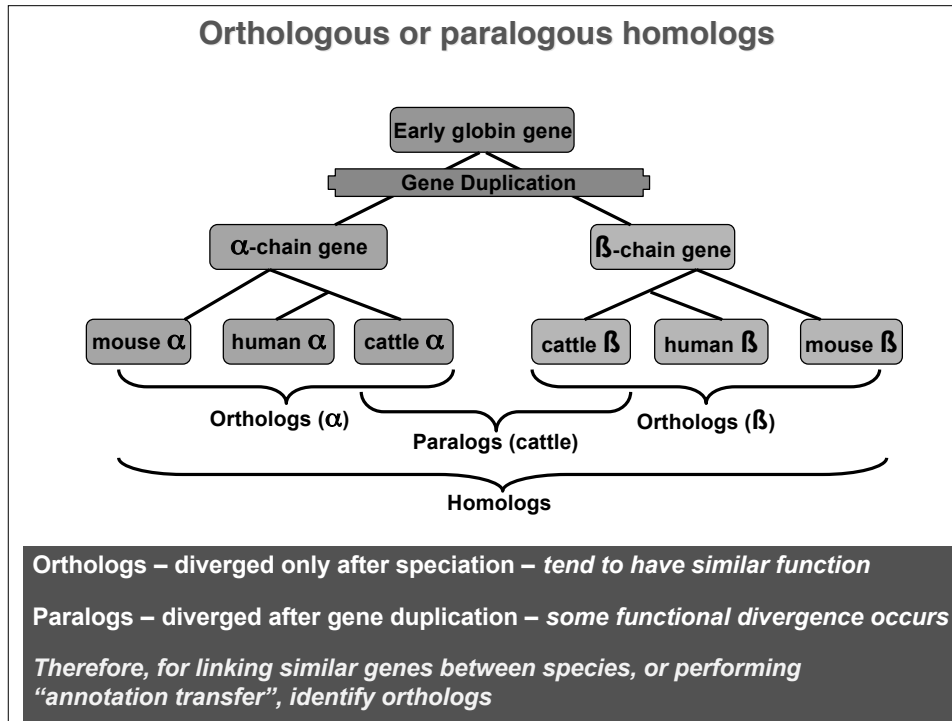
37

## Gene/Protein Relationships

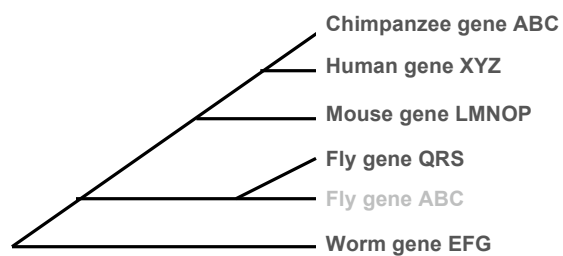
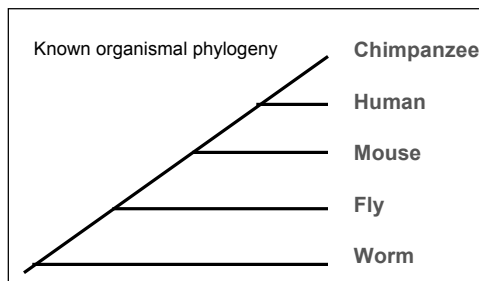


**Homolog, ortholog, paralog??**

38

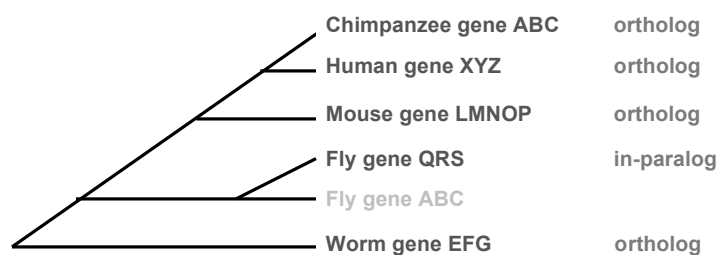
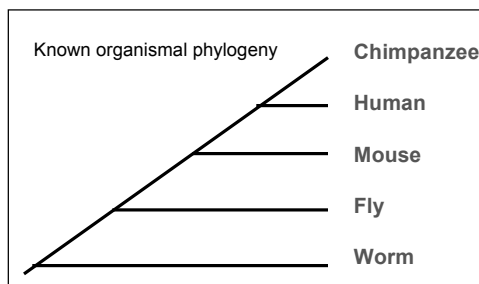


**What are the probable orthologs and paralogs of the fly gene ABC?**

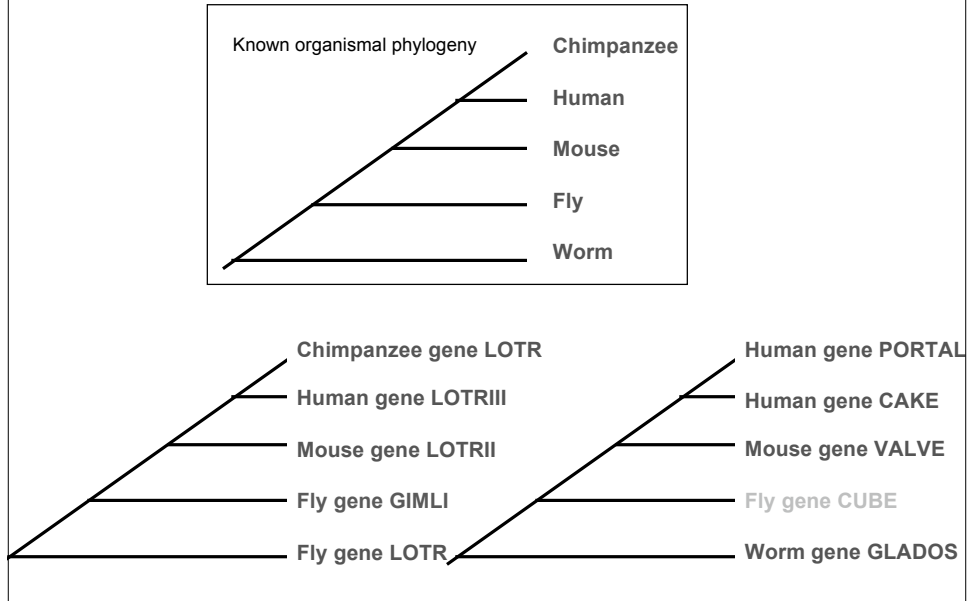


41

**What are the probable orthologs and paralogs of the fly gene ABC?**



### What are the probable orthologs and paralogs of the fly genes GIMLI and CUBE?



### High Throughput Gene Orthology: How to detect?

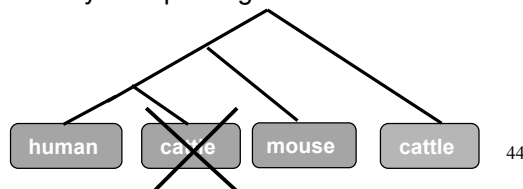
- Most common high throughput computational method: Identify reciprocal best BLAST hits (EGO, COGs,...) and cluster (INPARANOID...)

#### Reciprocal Best BLAST Hits



#### Example Problem:

- If making comparisons between human and bovine, for example, the bovine gene dataset is still quite incomplete
- Therefore, current best hit may be a paralog now and the true ortholog not yet sequenced

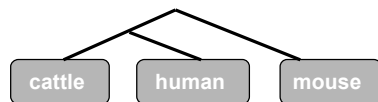


44

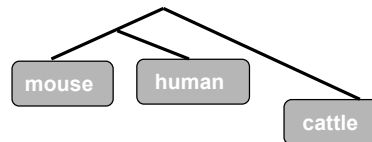
### Can we improve orthology analysis for linking functionally similar genes?

- One solution: Phylogenetic analysis of all putative orthologs, using one or more species as an outgroup
- Assumption for the case below:
  - Mouse and Human gene datasets are more complete, with more true orthologs identified

**Expect (organismal phylogeny):**

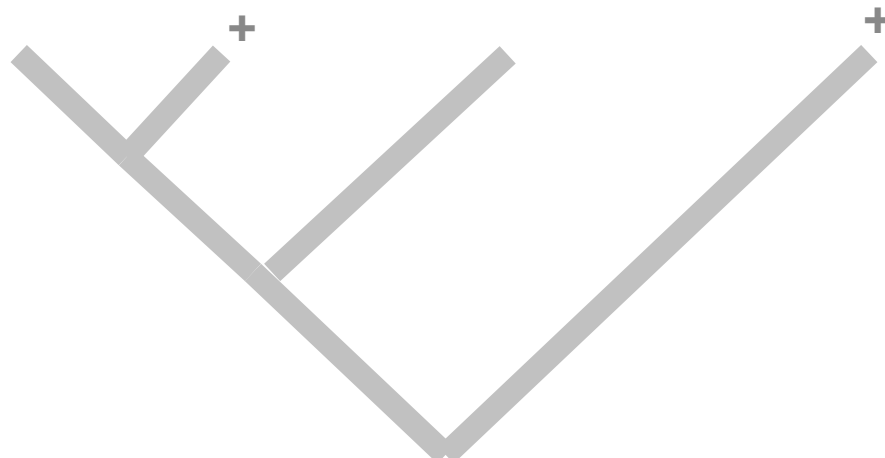


**Reject:**

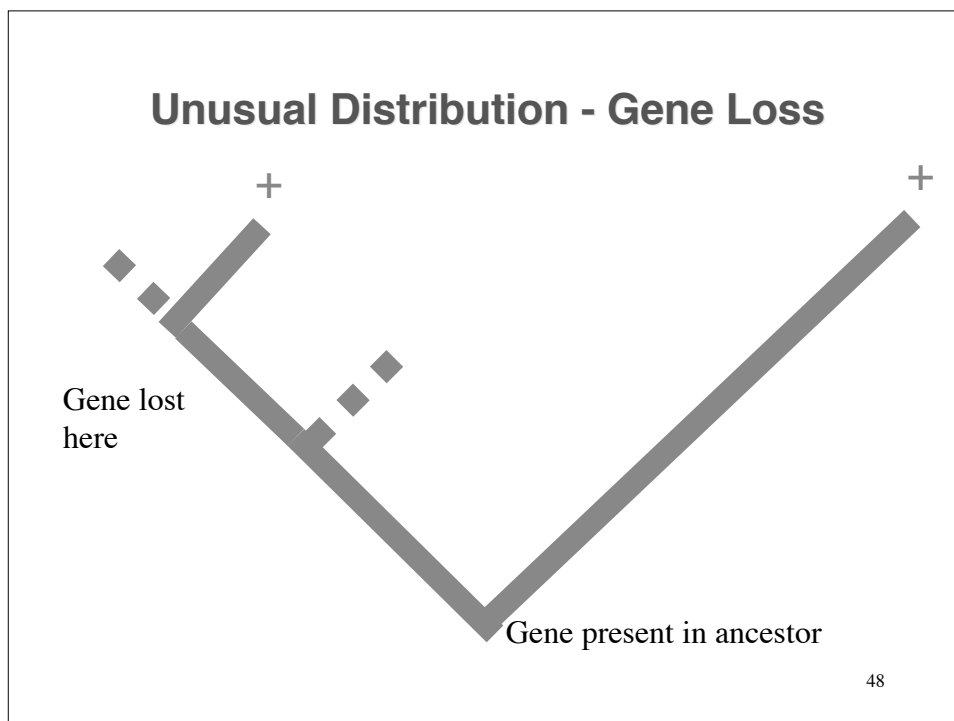
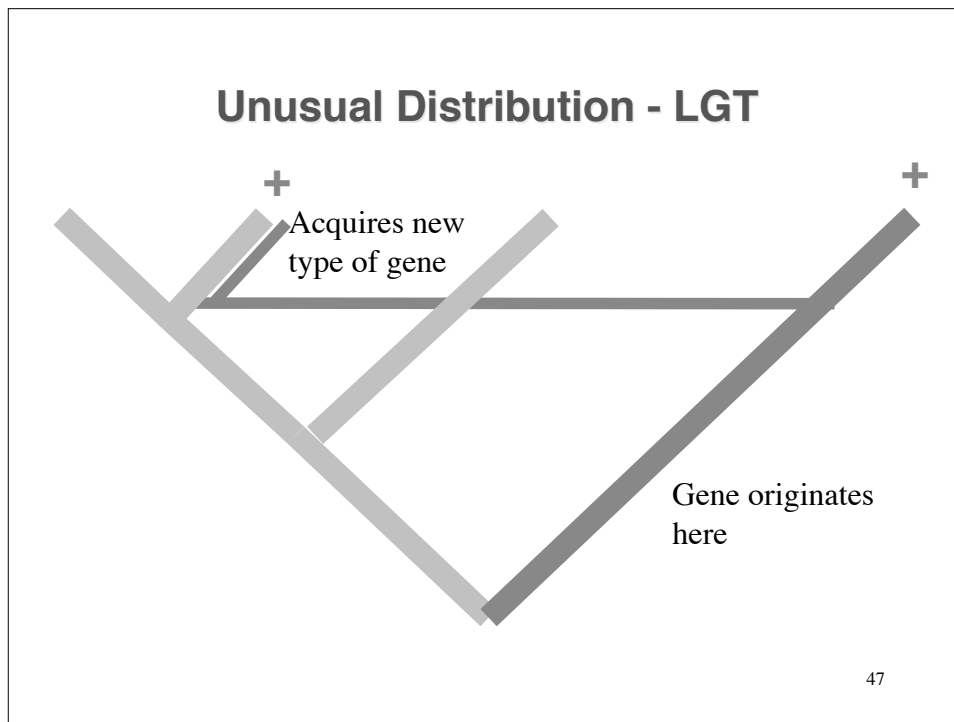


Ortholuge software: The beginnings of an automated attempt finds that 1 in 20 genes have unusual divergence! PMID: 16729895 45

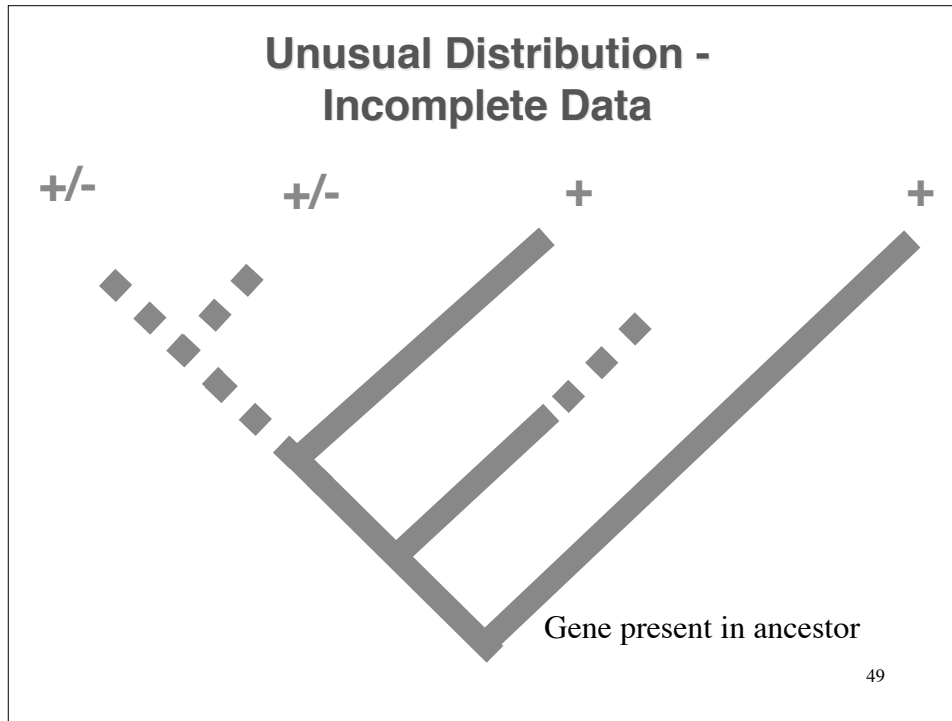
### Unusual gene distribution pattern in species? ...remember all the possible explanations!



46







### Hope for the future

**Better sampling of all the species in our world**

**2004: Environmental genomics sampling takes centre stage**

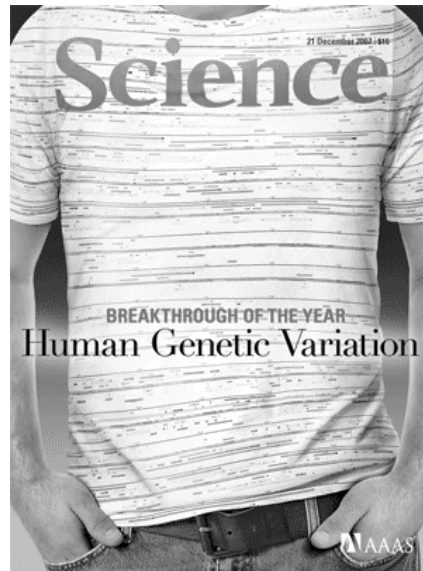
Tyson et al (2004) *Nature*, 428, 37-43.  
Venter et al (2004) *Science*, 304, 66-74.

**TRUE!** by Daryl Cagle

Source: LA Times quoting Dr. Socransky of Forsyth Dental Center in Boston  
The number of bacteria living in your mouth can easily exceed the number of people who live on the Earth.

## Hope for the future

*Better sampling within species in our world*



51

“So..... how do we construct a phylogenetic tree??”

52

### Most common methods

- Parsimony
- Neighbor-joining
- Maximum Likelihood

53

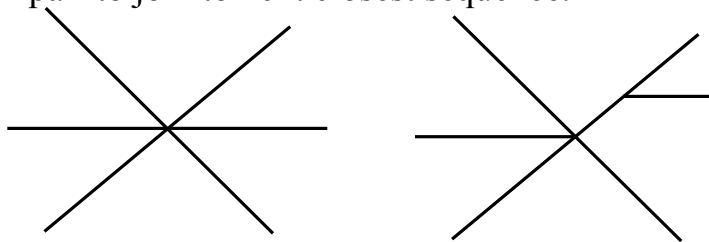
### Parsimony

- “Shortest-way-from-A-to-B” method
- The tree implying the least number of changes in character states (most parsimonious) is the best.
- Note:
  - May get more than one tree
  - No branch lengths
  - Uses all character data

54

## Neighbor-joining (and other distance matrix methods)

- “speedy-and-popular” method
- distance matrix constructed
- distance estimates the total branch length between a given two species/genes/proteins
- Neighbor-joining approach: Pairing those sequences that are the most alike and using that pair to join to next closest sequence.



55

## Maximum Likelihood

- “Inside-out” approach
- produces trees and then sees if the data could generate that tree.
- gives an estimation of the likelihood of a particular tree, given a certain model of nucleotide substitution.
- Notes:
  - All sequence info (including gaps) is used
  - Based on a specific model of evolution – gives probability
  - Verrrrrrrrrrrry slow (unless topology of tree is known)

56

## How reliable is a result?

- **Non-parametric bootstrapping**
  - analysis of a sample of (eg. 100 or 1000) randomly perturbed data sets.
  - perturbation: random resampling with replacement, (some characters are represented more than once, some appear once, and some are deleted)
  - perturbed data analysed like real data
  - number of times that each grouping of species/genes/proteins appears in the resulting profile of cladograms is taken as an index of relative support for that grouping

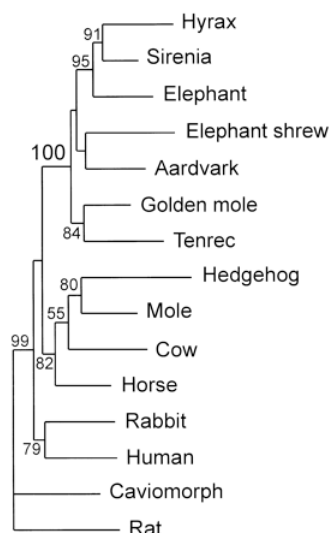
57

## Bootstrapping

The number of times a particular branch is formed in the tree (out of the X times the analysis is done) can be used to estimate its probability, which can be indicated on a consensus tree

*High bootstrap values don't mean that your tree is the true tree!*

*Alignment and evolutionary assumptions are key*

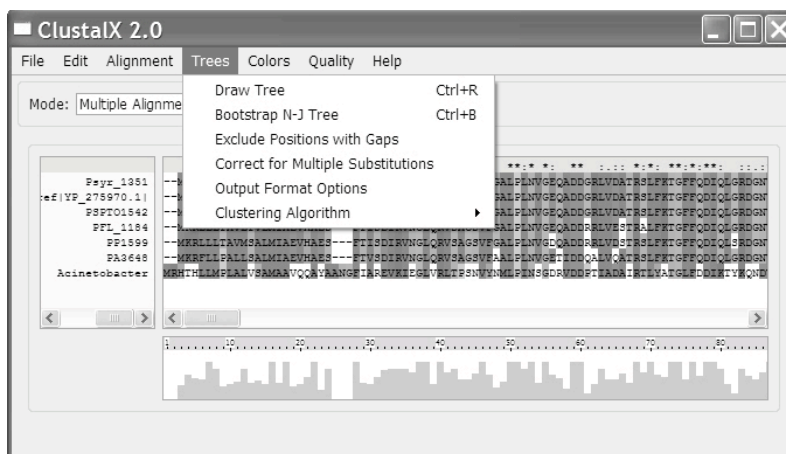


58

## Phylogenetic Tree Construction: Examples of Common Software

**ClustalX** <http://bips.u-strasbg.fr/fr/Documentation/ClustalX/>

- Incorporates a simple neighbor-joining method with MSA
- Good for a quick view of the phylogeny



## Phylogenetic Tree Construction: Examples of Common Software

**Extensive list of software**

<http://evolution.genetics.washington.edu/phylip/software.html>

**ClustalX (incorporates a simple neighbor joining method with MSA – good for a quick view of the phylogeny)**

<http://bips.u-strasbg.fr/fr/Documentation/ClustalX/>

**PHYLIP (a classic – many web-based versions also made)**

<http://evolution.genetics.washington.edu/phylip.html>

**PAUP**

<http://paup.csit.fsu.edu/>

**MEGA 2.1**

[www.megasoftware.net/](http://www.megasoftware.net/)

## Phylogenetic Tree Viewing

**TREEVIEW**  
<http://taxonomy.zoology.gla.ac.uk/rod/treeview.html>

## Phylogenetic Tree Viewing

<http://itol.embl.de/>

**Welcome to iTOL!**

Interactive Tree Of Life is an online tool for the display and manipulation of phylogenetic trees. It provides most of the features available in other tree viewers, and offers a novel circular tree layout, which makes it easy to visualize mid-sized tree (up to several thousand leaves). Trees can be exported to several graphical formats, both bitmap and vector based. [more...](#)

**NEW!** If you are using iTOL to upload and display your own trees, you can create a personal iTOL account. It will allow you to access your trees from anywhere, organize them into workspaces and projects and easily manage datasets and other tree features. Your trees are kept private and stored locally in iTOL. You can easily share your trees with others by sending them a link to your tree in iTOL. Detailed list and explanation of available features can be accessed here.

If you already have an account, go to the login page.

Tree	Description	Datasets
Tree #1	Initial parameters, not modified	0
Metazoa	Updated tree	1
Tree 3	Updated tree	1

[Click to show the complete image.](#)

**The Tree Of Life**      **Various iTOL generated tree images**

## Phylogenetics – More info

Li, Wen-Hsiung. 1997. Molecular evolution Sunderland, Mass. Sinauer Associates.

- a good starting book, clearly describing the basis of molecular evolution theory. It is a 1997 book, so is starting to get out of date.

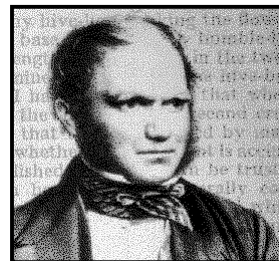
Nei, Masatoshi & Kumar, Sudhir. 2000. Molecular evolution and phylogenetics Oxford ; New York. Oxford University Press.

- by two very well respected researchers in the field. A bit more in-depth than the previous book, and generally very useful.

63

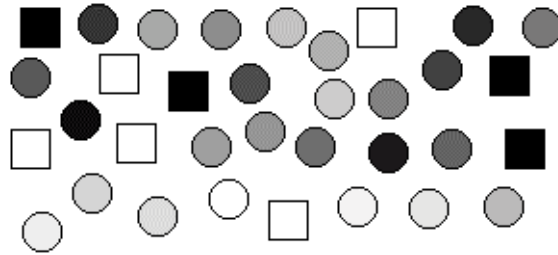
## Evolutionary Analysis: Key Concepts

- Foundation of most bioinformatic analyses: Evolutionary theory
- Unique versus non-unique characters
- Sequence alignments are important!
- Fundamentals of phylogenetics and interpreting phylogenetic trees (with cautionary notes)
- Overview of some common phylogenetic methods
- Appreciate the need for new algorithms





## Challenges



**How do we classify?**

65

## Computational Challenges

- Need to incorporate more evolutionary theory into the multiple sequence alignment and phylogenetic algorithms used in phylogenetic analysis
- Phylogenetic analyses are computationally intensive – great way to benchmark your CPU speed!
- Automating a continually-updated generation of the Tree of Life, for all genomically sequenced organisms, as more and more genome sequences are determined...  
(See Ciccarelli et al 2006 - PMID: 16513982 for an excellent start)

66

## More Challenges

- *Increasing the sampling of our genetic world*
- More accurately differentiating orthologs, paralogs, and horizontally acquired genes
- How frequent is gene loss, gene duplication, and horizontal gene transfer in genome evolution?
- To what degree can we predict protein/gene function using phylogenetic analysis?

67

**Remember:  
Evolutionary theory is evolving...**



"I've only just bought this bronze stuff and you're telling me I ought to upgrade to iron?"